

Stock category in Tally.

In **F 11** features enable the inventory features' option **Maintain Stock Category** to **YES**

Stock Category option is given for parallel classification of stock items. It is used Simultaneous to stock Group. One can maintain any number of sub Categories as he wants .

<u>Inventory Features</u>			
General		Invoicing	
Integrate Accounts and Inventory	? Yes	Allow Invoicing	? Yes
Allow Zero valued entries	? No	Enter Purchases in Invoice Format	? Yes
Storage & Classification		Use Debit/Credit Notes	? No
Maintain Multiple Godowns	? No	Use Invoice mode for Credit Notes	? No
Maintain Stock Categories	? Yes	Use Invoice mode for Debit Notes	? No
		Separate Discount column on Invoices	? No

Assume there are three stock Groups named Phillips, BPL, Videocon. and have different stock items like 14 inches, 21 inches and 25 inches of Televisions.

Stock Sub-Group creation Ex: Television.

Name : **Television**
 (alias) :
 Under : **Primary**
 Can Quantities of items be ADDED ? **Yes**

This will give the user to see the Total of items at Group level.
 Note : Unit of measure in that group should be same for all the items in that group

Create the sub Groups in Multy stock group creation .as shown below.

Multi Stock Group Alteration		Greet Inventory	
Under Group : Television			
S.No.	Name of Stock Group	Under	Items are Addable (Y/N)
1.	BPL	Television	Yes
2.	Phillips	Television	Yes
3.	Videocon	Television	Yes

Or Create sub-groups under the sub-group Television individually as shown below.

Stock Group Creation	
Name	: Phillips T.V
(<i>alias</i>)	:
Under	: Television
Can Quantities of items be ADDED	? Yes

Stock Group Creation	
Name	: Videocon
(<i>alias</i>)	:
Under	: Television
Can Quantities of items be ADDED	? Yes

Stock Group Creation	
Name	: BPL
(<i>alias</i>)	:
Under	: Television
Can Quantities of items be ADDED	? Yes

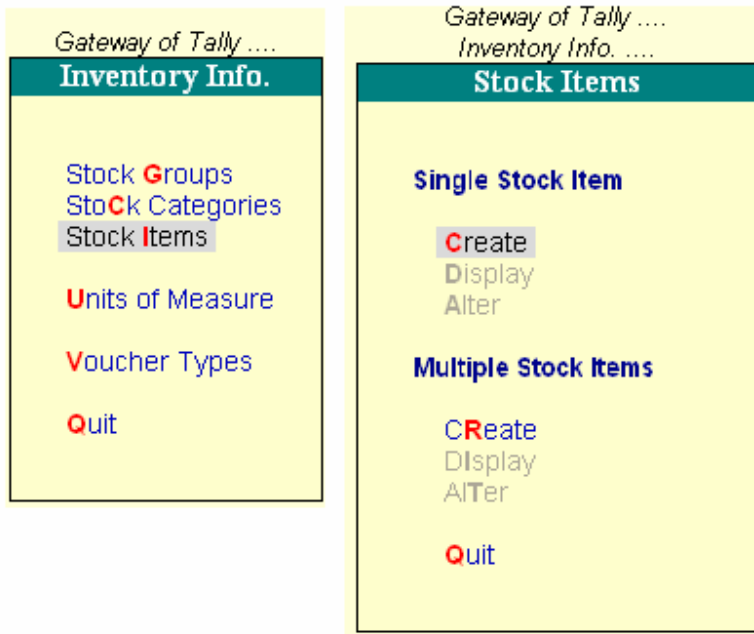
Create stock categories under primary

The process involves navigating through the 'Inventory Info.' menu to 'Stock Categories', then selecting 'Single Stock Category' and clicking 'Create'. This leads to the 'Stock Category Creation' dialog where the name is '14 inches' and it is set under the 'Primary' category. A confirmation prompt 'Accept? Yes or No' is shown.

Can create in Multy stock Category creation as shown below.

Multi Stock Category Alteration		Greet Inventory		Ctrl + M
Under Category : ▾ All Items				
S.No.	Name of Category	Under		
1.	14 inches	▾ Primary		
2.	21 inches	▾ Primary		
3.	25 inches	▾ Primary		
4.				

Create Stock items with opening Balance as shown below.



Ex: BPL Television 14 inches is item. BPL is Stock Subgroup. 14 inches is Stock category.

Name : BPL 14 inches			
(alias) :			
Under	: BPL	<u>Tax Information</u> Rate of Duty (eg 5) : 0	
Category	: 14 inches		
Units	: nos		
Opening Balance	: 4 nos	Rate per	8,000.00 nos
			32,000.00

Create :BPL Television 21 inches is item. BPL is Stock Subgroup. 21 inches is Stock category.

Name : BPL 21 inches			
(alias) :			
Under	: BPL	Tax Information	
Category	: 21 inches	Rate of Duty (eg 5) :	
Units	: nos		
Opening Balance	: 6 nos	Rate per 12,000.00 nos	Value 72,000.00

Create :BPL Television 25 inches is item. BPL is Stock Subgroup. 25 inches is Stock category.

Stock Item Creation		Greet Inventory	
Name : BPL 25 Inches			
(alias) :			
Under	: BPL	Tax Information	
Category	: 25 inches	Rate of Duty (eg 5) : 0	
Units	: nos		
Opening Balance	: 5 nos	Rate per 18,000.00 nos	Value 90,000.00

Stock Item Creation		Greet Inventory	
Name	: Videocon 14 inches		
(<i>alias</i>)	:		
Under Category	: Videocon 14 inches	<u>Tax Information</u>	
Units	: nos	Rate of Duty (eg 5)	: 0
Opening Balance	: Quantity 6 nos	Rate per 7,500.00 nos	Value 45,000.00

Name	: Videocon 21 inches		
(<i>alias</i>)	:		
Under Category	: Videocon 21 inches	<u>Tax Information</u>	
Units	: nos	Rate of Duty (eg 5)	: 0
		Commodity Code	:
Opening Balance	: Quantity 7 nos	Rate per 11,750.00 nos	Value 82,250.00

Stock Item Alteration		Greet Inventory	
Name	: Videocon 25 inches		
(alias)	:		
Under Category	: Videocon 25 inches	<u>Tax Information</u>	
Units	: nos	Rate of Duty (eg 5)	: 0
		Commodity Code	:
Opening Balance	: Quantity	Rate per	Value
	: 7 nos	17,400.00 nos	1,21,800.00

Stock Item Creation		Greet Inventory	
Name	: Phillips 14 inches		
(alias)	:		
Under Category	: Phillips 14 inches	<u>Tax Information</u>	
Units	: nos	Rate of Duty (eg 5)	: 0
		Commodity Code	:
Opening Balance	: Quantity	Rate per	Value
	: 3 nos	8,500.00 nos	25,500.00

Stock Item Creation		Greet Inventory	
Name	: Phillips 21 inches		
(<i>alias</i>)	:		
Under Category	: Phillips 21 inches	<u>Tax Information</u>	
Units	: nos	Rate of Duty (eg 5)	: 0
		Commodity Code	:
Opening Balance	: 9 nos	Rate per	13,000.00 nos
		Value	1,17,000.00

Stock Item Creation		Greet Inventory	
Name	: Phillips 25 inches		
(<i>alias</i>)	:		
Under Category	: Phillips 25 inches	<u>Tax Information</u>	
Units	: nos	Rate of Duty (eg 5)	: 0
		Commodity Code	:
Opening Balance	: 6 nos	Rate per	19,000.00 nos
		Value	1,14,000.00

Check the reports

Group wise Total are shown here

Stock Summary				Greet Inventory			Ctrl + M
Particulars	Greet Inventory For 1-Apr-2007			Closing Balance			
	Quantity	Rate	Value				
Television	53 nos	13,199.06	6,99,550.00				
BPL	15 nos	12,933.33	1,94,000.00				
Phillips	18 nos	14,250.00	2,56,500.00				
Videocon	20 nos	12,452.50	2,49,050.00				

Sub Group Television has three Sub Groups. The detail report.

Stock Summary				Greet Inventory			Ctrl + M
Particulars	Television Greet Inventory For 1-Apr-2007			Closing Balance			
	Quantity	Rate	Value				
BPL	15 nos	12,933.33	1,94,000.00				
BPL 14 inches	4 nos	8,000.00	32,000.00				
BPL 21 inches	6 nos	12,000.00	72,000.00				
BPL 25 Inches	5 nos	18,000.00	90,000.00				
Phillips	18 nos	14,250.00	2,56,500.00				
Phillips 14 inches	3 nos	8,500.00	25,500.00				
Phillips 21 inches	9 nos	13,000.00	1,17,000.00				
Phillips 25 inches	6 nos	19,000.00	1,14,000.00				
Videocon	20 nos	12,452.50	2,49,050.00				
Videocon 14 inches	6 nos	7,500.00	45,000.00				
Videocon 21 inches	7 nos	11,750.00	82,250.00				
Videocon 25 inches	7 nos	17,400.00	1,21,800.00				

This is category Wise report Detail . one can find the details based on category.

Stock Category Summary				Greet Inventory			Ctrl + M
Particulars	Greet Inventory For 1-Apr-2007			Closing Balance			
	Quantity	Rate	Value				
14 inches	13 nos	7,884.62	1,02,500.00				
BPL 14 inches	4 nos	8,000.00	32,000.00				
Phillips 14 inches	3 nos	8,500.00	25,500.00				
Videocon 14 inches	6 nos	7,500.00	45,000.00				
21 inches	22 nos	12,329.55	2,71,250.00				
BPL 21 inches	6 nos	12,000.00	72,000.00				
Phillips 21 inches	9 nos	13,000.00	1,17,000.00				
Videocon 21 inches	7 nos	11,750.00	82,250.00				
25 inches	18 nos	18,100.00	3,25,800.00				
BPL 25 Inches	5 nos	18,000.00	90,000.00				
Phillips 25 inches	6 nos	19,000.00	1,14,000.00				
Videocon 25 inches	7 nos	17,400.00	1,21,800.00				

